Characterization of *Sphaeropsis sapinea* Isolates from South Africa, Mexico, and Indonesia

Juanita de Wet, Michael J. Wingfield, and Teresa A. Coutinho, Tree Pathology Co-operative Programme (TPCP), Department of Microbiology and Plant Pathology; and Brenda D. Wingfield, Department of Genetics, Forestry and Agricultural Biotechnology Institute (FABI), University of Pretoria, Pretoria, 0002, SOUTH AFRICA

ABSTRACT

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Post-hail-associated dieback of *Pinus patula* and *P. radiata* trees, induced by *Sphaeropsis sapinea* (= *Diplodia pinea*), is a common and important disease in commercial pine plantations. Two morphotypes, A and B, have been described for this fungus based on differences in cultural characteristics, conidial morphology, and virulence among isolates from the north central United States. The existence of the two described morphotypes was later verified through the use of random amplified polymorphic DNA (RAPD) analyses, and the morphotypes were designated as the A and B RAPD marker groups. The objective of this study was to characterize a set of *S. sapinea* isolates from South Africa, Indonesia, and Mexico using RAPD analysis and DNA sequencing of the internal transcribed spacer (ITS) region of the ribosomal DNA operon. Sizes of conidia and culture morphology were, furthermore, used to compare the three groups of *S. sapinea* isolates that emerged from the RAPD analysis. Two of the RAPD groups included isolates from the United States, representing the A and B morphotypes, while the third RAPD group accommodated Indonesian and one Mexican isolate. ITS sequences of all the *S. sapinea* isolates were highly homologous and resolved only the A and B RAPD groups. The ITS sequences of the isolates in the third RAPD group were the same as those of the A RAPD group. Conidia of isolates representing the A and B morphotypes were approximately the same size, but those of the third RAPD group were significantly longer. RAPD analysis enabled us to identify a third group of *S. sapinea* that is different from the well-recognized A and B groups. Isolates in this third RAPD group also have a distinct morphological characteristic and thus represent a third discrete morphological group, which we refer to as the C morphotype of *S. sapinea*.

Sphaeropsis sapinea (Fr.:Fr.) Dyko & Sutton in Sutton (= *Diplodia pinea* (Desmaz.) J. Kickx fil.) is an opportunistic pathogen of conifers (1,3,6,7,16). It has a worldwide distribution and is well known for the damage it causes to exotic pine plantations (9,11,20,21,29). In South Africa, the fungus is an important pathogen of various *Pinus* spp. (10,15,33,34). Predisposition of the host plays an essential role in the initiation of *S. sapinea* infections by reducing tree resistance or by providing infection sites (14,16,35). Predisposition factors include extreme environmental conditions or physical wounding through hail and pruning (2,18,30). In South Africa, the common occurrence of hailstorms enhances the susceptibility of *Pinus radiata* and *P. patula* trees to infection by *S. sapinea*,

resulting in substantial timber losses each year (11,14,39).

Infection by *S. sapinea* results in various disease symptoms, of which dieback is the most common (17). Other symptoms frequently associated with *S. sapinea* infec-

tion include whorl cankers (16,38), root disease (37), and crown wilt (8). The fungus was also found as a saprophytic inhabitant of sapwood, resulting in blue stain (13). In cone and stem tissue of healthy pine trees, *S. sapinea* was found to exist as an endophyte (26,29). As an endophyte, the fungus is in a latent state and only results in disease symptoms if the host becomes stressed.

Two morphotypes of *S. sapinea* have been described in the United States (19,34). These are characterized based on differences in conidial dimension, cell wall morphology, mycelial appearance, growth rate in culture, virulence, and isozymes (19,32,34). The A morphotype has fluffy white to gray-green mycelium and grows faster than the B morphotype (4). The B morphotype has white to black mycelium appressed to the agar. The A morphotype was also reported to be more virulent than the B morphotype. The categorization of *S. sapinea* isolates from the United States into two groups based on morphology is furthermore supported through random amplified polymorphic DNA (RAPD) analysis (A and B RAPD marker groups) (5,23,26).

While a substantial effort has been made to characterize isolates of *S. sapinea* in the United States by categorizing them into groups based on morphology, virulence,

Table 1. *Sphaeropsis sapinea* isolates used in this study

Isolates ^a	Morphotype	Host	Origin	Collector
CMW 190*	A	<i>Pinus banksiana</i>	United States	M. A. Palmer
CMW 4329*	A	<i>P. ponderosa</i>	United States	G. A. Stanosz
CMW 4332	A	<i>P. nigra</i>	United States	G. A. Stanosz
CMW 189*	B	<i>P. resinosa</i>	United States	M. A. Palmer
CMW4333*	B	<i>P. resinosa</i>	United States	G. A. Stanosz
CMW4334	B	<i>P. resinosa</i>	United States	G. A. Stanosz
CMW4876*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4877*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4878*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4879*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4880*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4886	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4881*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4883*	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW4885	Unknown	<i>P. patula</i>	Indonesia	M. J. Wingfield
CMW1185*	Unknown	<i>P. radiata</i>	South Africa	M. J. Wingfield
CMW4896	Unknown	<i>P. greggii</i>	Mexico	M. J. Wingfield
CMW4897	Unknown	<i>P. greggii</i>	Mexico	M. J. Wingfield
CMW4898*	Unknown	<i>P. greggii</i>	Mexico	M. J. Wingfield
CMW4899*	Unknown	<i>P. greggii</i>	Mexico	M. J. Wingfield

^a Isolates CMW4329, CMW4332, CMW4333, and CMW4334 are also known as 94-35, 95-69, 215, and 474, respectively, in the collection of G. Stanosz. Isolates marked with an asterisk (*) were included in comparisons of cultural and conidial characteristics.

Corresponding author: M. J. Wingfield
E-mail: mike.wingfield@fabi.up.ac.za

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and RAPDs, very little work has been conducted on differentiation within the species from other parts of the world. In South Africa, some isolates have the same characteristics as A morphotype isolates from the United States based on isozyme profiles, but no South African isolates were found to have characteristics typical of B morphotype isolates (32). The objective

of this study was to characterize a set of *S. sapinea* isolates from South Africa, Mexico, and Indonesia based on comparisons with standard isolates from the United States representing the A and B RAPD marker groups using RAPD analysis, as previously described (23), internal transcribed spacer (ITS) sequence comparisons, and culture and conidial morphology.

MATERIALS AND METHODS

Fungal isolates. A set of 20 *S. sapinea* isolates obtained from various sources was used in this study (Table 1). The South African and Mexican isolates were obtained by direct isolation from the pith tissue of *P. patula* cones, and Indonesian isolates were obtained from pycnidia on *P. patula* shoots with dieback symptoms. *S. sapinea* isolates from the United States representing the A and B RAPD groups were supplied by M. Palmer and G. Stanosz, and were used as comparative standards in all tests (Table 1). All the isolates are maintained in the culture collection of the Tree Pathology Co-operative Programme (TPCP), Forestry and Agricultural Biotechnology Institute (FABI), University of Pretoria, South Africa.

Isolates were transferred to 2% water agar (WA) (Biolab Diagnostics, Midrand, South Africa), supplemented with sterile pine needles, and incubated at 25°C in constant light to induce sporulation. After positive identification based on conidial and pycnidial morphology (28), single conidial isolates were generated, and these were grown on 2% malt extract agar (MEA) (Biolab) at 25°C in the dark. All *S. sapinea* isolates were transferred to 2% MEA slants and stored at 4°C.

DNA extractions. DNA was extracted from the freeze-dried mycelium of 24 single conidial isolates of *S. sapinea* from various parts of the world (Table 1) using the technique described by Raeder and Broda (22). The isolates were grown on 2% MEA petri dishes (9 cm diameter) in the dark at 25°C 1 week prior to DNA extraction. DNA concentrations of the samples were determined using a spectrofluorometer and diluted to 5 ng/μl for use in RAPD analysis.

RAPD analyses. Primers DS2 (5'-CTGCGACTGAATCTTGCAG-3') and DS3 (5'-GCGAAATGTGTCCTTTGATG-3') (25) were used to differentiate between the A and B morphotypes of *S. sapinea*. The polymerase chain reaction (PCR) conditions and primers used were those described by Smith and Stanosz (23) (first amplification: 3.75 mM MgCl₂, second amplification: 1.5 mM MgCl₂). To ensure that the RAPD banding profiles were reproducible, amplification reactions were repeated several times with separately extracted DNA. DNA fragments were separated on an 0.8% agarose (wt/vol) gel (Promega, Madison, WI) containing ethidium bromide (10 μg/ml). From each sample, 15 μl was electrophoresed in Tris-boric acid-EDTA (TBE) (pH 8.0) electrophoresis buffer at 100 V for 2 to 3 h, and the separated fragments were visualized under UV.

The RAPD banding profiles for each primer were scored for the presence or absence of bands. The banding patterns of *S. sapinea* isolates from South Africa, Indonesia, and Mexico were compared

Fig. 1. Random amplified polymorphic DNA (RAPD) gel profiles for various *Sphaeropsis sapinea* isolates. (A) Primer DS2 (B) Primer DS3. Lane M, molecular weight marker (λ DNA cut with *Hind*III and *Eco*RI); lane C, water control; lane A, United States RAPD group A (CMW190, CMW4329, CMW4332); lane B, United States RAPD group B (CMW189, CMW4334, CMW4333); lanes 1 to 10, Indonesia (CMW4876, CMW4877, CMW4878, CMW4879, CMW4880, CMW4886, CMW4887, CMW4881, CMW4883, CMW4885); lane 11, South Africa (CMW1185); lanes 12 to 15, Mexico (CMW4896, CMW4897, CMW4898, CMW4899).

with those known to be of the A group (CMW190, CMW4329, CMW4332) and the B group (CMW189, CMW4333, CMW4334). The data set was analyzed using the phylogenetic package PHYLIP version 3.5. The distance matrix was calculated through DNADIST using Kimura-2 as parameter, and an unrooted tree was generated using the Neighbor-Joining method.

Sequencing. The ITS region of 20 *S. sapinea* isolates (Table 1) was amplified using primers ITS1 (5'-TCCGTAGGT-GAACCTGCGGG-3') and ITS4 (5'-GCTGCGTTCTTCATCGATGC-3') (36).

The following temperature profile was used: 3 min initial denaturation at 93°C followed by 35 cycles of 45 s at 58°C, 1.5 min at 72°C, and 30 s at 92°C. The final cycle consisted of a 15-min primer extension step at 72°C. A 50- μ l reaction mixture was used containing 5 units of *Taq* polymerase, 10 $\times$ PCR buffer (10 mM Tris-HCl, 1.5 mM MgCl₂, 50 mM KCl, pH 8.3), 25 mM MgCl₂, 2.5 mM each dNTP (all purchased from Boehringer Mannheim Biochemicals, GmbH, Germany), 15 mM each primer (ITS1 and ITS4), 1 μ l of template DNA (variable concentrations), and sterile water.

Both DNA strands were sequenced using primers ITS1 and ITS4, as well as the internal primers CS2 (5'-CAATGTGCG-TTCAAAGATTCG-3') and CS3 (5'-CCA-ATCTTTGAACGCACATTG-3') (33). Sequencing reactions were carried out using the ABI PRISM Dye Terminator Cycle Sequencing Ready Reaction kit (PE Applied Biosystems, Warrington, Great Britain) and an ABI Prism 377 DNA sequencer (Perkin-Elmer). All reactions were done using protocols recommended by the manufacturers.

The sequence data for *S. sapinea* isolates, as well as outgroup sequences of *Botryosphaeria dothidea* and *Lasioidiplo-*

Fig. 2. Dendrogram generated from random amplified polymorphic DNA (RAPD) data for *Sphaeropsis sapinea* isolates from Indonesia, Mexico, and South Africa, as well as U.S. isolates representing the A and B RAPD marker groups (CMW190, CMW4329, CMW4332, CMW189, CMW4334, CMW4333). The data set was distance analyzed using PHYLIP (version 3.5), with the distance matrix calculated through DNADIST (Kimura-2 parameter), and an unrooted tree was generated using the Neighbor-Joining method.

Culture and conidial characteristics. Color and morphology of fungal mycelium on 2% MEA (Biolab) was noted after 15 days of incubation at 25°C in the dark. Conidial morphology and dimensions were also examined after sporulation was successfully induced on 2% WA (Biolab) supplemented with sterile pine needles and incubation at 25°C in constant light. The lengths and widths of 50 conidia per isolate were measured using bright field micros-

RESULTS

RAPD analyses. RAPD profiles, consisting of 7 to 10 amplified DNA fragments ranging in size from 300 to 1,500 bp, were produced for each of the primers

DS2 and DS3 (Fig. 1). Using these primers, it was possible to distinguish between the U.S. isolates representing the A and B RAPD groups, which were used as standards. The dendrogram (Fig. 2) generated from the analyses showed that the *S. sapinea* isolate from South Africa (CMW1185) grouped together with standard isolates of the A RAPD group (CMW190, CMW4329, CMW4332). Three of the Mexican isolates (CMW4896, CMW4897, CMW4898) and two of the Indonesian isolates (CMW4885, CMW4886) grouped with standard isolates of the B RAPD group (CMW189, CMW4333, CMW4334). One Mexican isolate (CMW4899) and the remaining seven Indonesian isolates (CMW4876, CMW4877, CMW4878, CMW4879, CMW4880, CMW4881, CMW4883) grouped separately from both the standard A and B RAPD group isolates.

Sequence analyses. Sequences of approximately 540 bp were obtained from the ITS region of the rDNA operon and aligned for *S. sapinea* isolates from Indonesia, Mexico, and South Africa, as well as for standard isolates of the A and B RAPD groups (Fig. 3). The amplified DNA products from one isolate of *B. dothidea* and two isolates of *L. theobromae*, used as outgroups, were similar in size. Sequences of all the *S. sapinea* isolates used in this study had a high degree of similarity. Two single-base-pair differences were observed in the ITS1 region of the rDNA operon in all the B RAPD group isolates when compared with the A RAPD group isolates. An adenine base was inserted at position 125 and a thymine at position 191 in all the B RAPD group isolates.

The South African *S. sapinea* isolate (CMW1185) and all the Indonesian isolates had ITS sequences that were very similar to the ITS sequences of the A RAPD group isolates (Fig. 3). One Mexican isolate (CMW4899) had an ITS sequence similar to that of the A RAPD group isolates, and the rest (CMW4896, CMW4897, CMW4898) had a sequence similar to that of the B RAPD group isolates. The isolates of the third RAPD group were indistinguishable from the A RAPD group isolates based on their ITS sequences.

Culture and conidial characteristics. Isolates of the A RAPD group (CMW190 and CMW1885) had fluffy black-white mycelium characteristic of the described A morphotype, and isolates of the B RAPD group (CMW189 and CMW4898) displayed black suppressed mycelium characteristic of the described B morphotype. Isolates of the third RAPD group had either fluffy mycelium or suppressed mycelium and were thus indistinguishable from the A and B morphotypes. The Indonesian isolates in this group (CMW4876, CMW4877, CMW4878, CMW4879, CMW4880, CMW4881, CMW4883) were fluffy, while the Mexican isolate (CMW4899) had my-

celium that grew close to the agar surface.

The size of conidia represented the only distinguishable characteristic between the three RAPD groups of *S. sapinea*. The conidia of isolates in the third RAPD group were significantly longer than those of conidia of either the A or B RAPD groups ($df = 2$; $F = 15.259$; $P = 0.001$) (Fig. 4). The widths of conidia were not significantly different among the three RAPD groups ($df = 2$; $F = 0.296$; $P = 0.750$). Length:width ratios were not useful in distinguishing among isolates of the three RAPD groups ($df = 2$; $F = 3.570$; $P = 0.064$).

DISCUSSION

In this study, we were able to characterize a set of *S. sapinea* isolates from South Africa, Mexico, and Indonesia, and to compare them with the A and B RAPD marker groups using a previously described technique (23,26). Furthermore, we were able to show that a set of isolates from Indonesia and Mexico did not group with standard isolates of the A and B RAPD marker groups. We were also able to correlate molecular differences with differences in morphology for the three RAPD groups. This is the first report of *S. sapinea* isolates grouping outside the two defined RAPD marker groups. Prior to this study, the categorization of *S. sapinea* isolates into A and B RAPD marker groups was done exclusively on isolates collected in the United States. This is the first report where the RAPD technique (23) has been

implemented on *S. sapinea* isolates from other countries.

Isolates from outside the United States used in this study included those from South Africa, Mexico, and Indonesia. Mexico represents a center of diversity for the genus *Pinus*, and it was perhaps not surprising to find, together with the B RAPD group, a unique subgroup of *S. sapinea* in this area. This is the first time that the B RAPD group of the fungus has been found outside the United States. Although Indonesia is less richly endowed with *Pinus* spp., *P. merkusii* is native in Indonesia, and the third RAPD group of *S. sapinea* was also found in isolates from this area. The fact that the newly defined subgroup of *S. sapinea* occurred in two geographically distant countries (Mexico and Indonesia) suggests that it is probably widespread across the natural range of *Pinus*. That it has not been found previously is probably linked to the fact that relatively small collections have been studied in the past.

The origin of *S. sapinea* in South Africa is not presently known. In the previous study of Swart et al. (32), based on isozyme comparisons, isolates grouped with the A morphotype of the United States. Although based on a very small sample, our study confirmed this result. The apparent occurrence of a single group of *S. sapinea* in South Africa is perhaps unusual given the fact that recent findings indicate that the fungus has probably been repeatedly introduced into the country

Fig. 4. Mean length, width, and length:width ratios ($\pm$ S.E.M.) of *Sphaeropsis sapinea* conidia for (A) random amplified polymorphic DNA (RAPD) group isolates (CMW190, CMW4329, CMW1185), (B) RAPD group isolates (CMW189, CMW4333, CMW4898), and eight unique RAPD group isolates (CMW4899, CMW4876, CMW4877, CMW4878, CMW4879, CMW4880, CMW4881, CMW4883). Lengths and widths of 50 conidia per isolate were measured using bright field microscopy, MicroVideo Capture System, and Auto-Montage computer programs. Repeated one-way ANOVAs based on the least squares means were used to analyze data (SYSTAT, version 7.0.1).

from a wide range of sources (25).

In this study, ITS sequence data were used in conjunction with the RAPD analysis to compare the *S. sapinea* isolates. Differences in the sequence data were sufficient to separate *S. sapinea* isolates into two groups representing the A and B morphotypes (=A and B RAPD groups). Using these data, it was also possible to distinguish *S. sapinea* from two other well-defined *Botryosphaeria* spp., *B. dothidea* and *B. rhodina* (anamorph = *L. theobromae*). Although only minor differences in ITS sequence occurred between standard isolates of the A and B groups, they were distinguishable from each other based on two single-base-pair differences in the ITS1 region of the rRNA operon. These two differences occurred consistently in all B group isolates and were never present in isolates of the A group. ITS sequences of the isolates in the third RAPD group were, however, indistinguishable from ITS sequence data from isolates in the A group. The inability to distinguish between the ITS sequences of isolates in the A and third RAPD group indicates that isolates in the A and B groups are well defined, while those in the newly emerging third RAPD group are probably in the process of differentiation from isolates in the A group.

Morphological distinction between *S. sapinea* isolates belonging to the A and B morphotypes is based on cultural characteristics and conidial wall texture (19,34). Although these morphological characteristics are variable and not particularly robust (32), isolates belonging to the third RAPD group were clearly distinguishable from the A and B morphotype groups based on conidial size. A study of the morphology of these isolates has thus confirmed the existence of the third RAPD group as a distinct morphological group, which we now refer to as the C morphotype of *S. sapinea*.

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